IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

IN RE:	§	
	§	
LACK'S STORES, INCORPORATED	§	CASE NO. 10-60149-H4
ET AL,[1]	§	(JOINTLY ADMINISTERED)
	§	
Debtors	§	CHAPTER 11

NOTICE OF HEARING

PLEASE TAKE NOTICE that a hearing to consider the Emergency Motion of BMW Holdings to Compel Timely Performance of Post-Petition, Lease Obligations Pursuant to 11 U.S.C. § 365(D)(3), or, in the Alternative, for the Allowance of Administrative Expense Claims Pursuant to 11 U.S.C. § 503(B)(1) [Docket No. 499] shall be held on **Wednesday, January 26, 2011 at 3:00 p.m.**, in Courtroom 600, on the 6th Floor, in the United States Bankruptcy Courthouse, 515 Rusk Avenue, Houston, Texas, 77002 before the Honorable Jeff Bohm.

Dated this 25th day of January, 2011.

Respectfully submitted,

MCFALL, BREITBEIL & SMITH, P.C.

By: *_/s/ Heather R. Potts_*

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ATTORNEY FOR BMW HOLDINGS

[1] The Debtors include Lack's Stores, Incorporated ("Lack's Stores"), Merchandise Acceptance Corporation, Lack's Furniture Centers, Inc., and Lack Properties, Inc. ("Lack Properties").

CERTIFICATE OF SERVICE

I hereby certify that true and correct copy of the above filing is being served on January 25, 2011, on all parties listed on the attached list. Because of the expedited consideration, notice is being effectuated via electronic means to include email and facsimile.

See attached service list.

/s/ Heather R. Potts
Heather R. Potts